
FMLP 8-K 5/8/2008

Section 1: 8-K (8-K)

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 8, 2008

Feldman Mall Properties, Inc.

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction of
incorporation)

001-32365
(Commission File
Number)

13-4284187
(IRS Employer
Identification Number)

1010 Northern Boulevard, Suite 314
Great Neck, NY
(Address of principal executive offices)

11021
(Zip Code)

Registrant's telephone number, including area code: 516-684-1239

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On May 8, 2008, the Company issued a press release announcing that Inland American Real Estate Trust, Inc., a public non-listed real estate investment trust sponsored by an affiliated of the Inland Real Estate Group of Companies and the holder of 2,000,000 shares of 6.85% Series A Preferred Stock (the "Series A Preferred Stock") of the Company ("Inland American"), elected Thomas H. McAuley and Thomas P. McGuinness to serve as directors of the Company, pursuant to the terms of the Articles Supplementary relating to the Series A Preferred Stock. Messrs. McAuley and McGuinness are not expected to join any committees of the board of directors of the Company and are not expected to stand for election as directors of the Company at its 2008 annual meeting of stockholders. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press release of Feldman Mall Properties, Inc., dated May 8, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

FELDMAN MALL PROPERTIES, INC.

Date: May 8, 2008

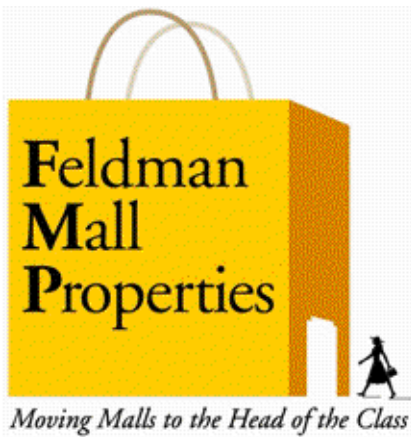
By: /s/ Thomas Wirth

Thomas Wirth
President and Chief Financial Officer

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Section 2: EX-99.1 (EX-99.1)



CONTACT: FELDMAN MALL PROPERTIES, INC.

Thomas E. Wirth—President & Chief Financial Officer

-or-

Larry Feldman — Chairman

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Great Neck, NY 11021

FINANCIAL RELATIONS BOARD

Scott Eckstein

(212) 827-3766

seckstein@frbir.com

**FELDMAN MALL PROPERTIES, INC. ANNOUNCES ELECTION OF THOMAS H. MCAULEY AND
THOMAS MCGUINNESS TO THE BOARD OF DIRECTORS**

GREAT NECK, N.Y.—May 8, 2008

Feldman Mall Properties, Inc. (NYSE: FMP) announced today that Inland American Real Estate Trust, Inc., a public non-listed real estate investment trust sponsored by an affiliate of the Inland Real Estate Group of Companies and the holder of 2,000,000 shares of 6.85% Contingently Convertible Series A Preferred Stock (the “Series A Preferred Stock”) of the Company (“Inland American”), elected Thomas H. McAuley and Thomas McGuinness to serve as directors of the Company, pursuant to the terms of the Articles Supplementary relating to the Series A Preferred Stock. Messrs. McAuley and McGuinness are not expected to join any committees of the board of directors of the Company and are not required to stand for election as directors of the Company at its 2008 annual meeting of stockholders.

About Feldman Mall Properties, Inc.

Feldman Mall Properties, Inc. acquires, renovates and repositions enclosed regional shopping malls. Feldman Mall Properties Inc.’s investment strategy is to opportunistically acquire underperforming malls and transform them into physically attractive and profitable Class A or near Class A malls through comprehensive renovation and re-tenancing efforts aimed at increasing shopper traffic and tenant sales. The Company’s portfolio, including non-owned anchor tenants, consists of seven regional malls aggregating approximately 6.8 million square feet. For more information on Feldman Mall Properties Inc., visit the Company’s website at www.feldmanmall.com.

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